

Stellar Resources

ASX Announcement



26 February 2015

Company Update - Replacement

2015 will be a year of continued progress for Stellar Resources (“Stellar”, or the “Company”, ASX: SRZ) and its advanced 100% owned Heemskirk tin project. The Company’s strategy is to accelerate pre-development work at the Heemskirk project, targeting DFS drilling and commencing detailed studies. In light of these expected developments, the strong tin market outlook and the falling A\$, Stellar has released the attached company update presentation, which highlights the significant leverage of the Heemskirk project to the A\$ tin price.

Stellar Resources highlights:

- 100% owned Heemskirk project is the highest grade undeveloped ASX-listed tin resource
- Optimisation to add value progressing rapidly with metallurgical results expected in 1Q 2015
- A premier position in Australia’s most productive tin field, the Renison Bell district of Tasmania
- Mining friendly jurisdiction with established infrastructure and low environmental and political risks
- Significant leverage to the falling A\$ and strong outlook for global tin prices
- Clean capital structure with A\$3m cash, no debt and strong institutional backing
- An additional exploration portfolio of copper-gold, uranium and magnetite projects in South Australia

Managing Director, Peter Blight said: *“The attached presentation outlines our compelling investment case and strategy to unlock shareholder value at Heemskirk. Stellar Resources has a premier position in Australia’s most productive tin field and significant leverage to compelling tin market fundamentals. Our 100% owned Heemskirk tin project is the highest grade undeveloped tin resource on the ASX, which ultimately provides shareholders with lower unit costs and better project economics.”*

ASX Code: SRZ

ABN 96 108 758 961
Level 17, 530 Collins Street
Melbourne Victoria 3000
Australia

Telephone +61 3 9618 2540
Facsimile +61 3 9649 7200

www.stellarresources.com.au

About Stellar:

Stellar Resources (SRZ) is an exploration and development company with assets in Tasmania and South Australia. The company is rapidly advancing its high-grade Heemskirk Tin Project, located near Zeehan in Tasmania, and plans to become Australia’s second largest producer of tin.

